

# Shareholder Information

## Common Share Trading Information during Fiscal 2005

Primary stock exchanges	Ticker	Year-end price October 31, 2005	High	Low	Total volume of shares traded
Toronto	BMO	\$ 57.81	\$ 62.44	\$ 53.05	324.7 million
New York	BMO	US\$ 49.02	US\$ 51.62	US\$ 42.88	8.4 million

## Dividends per Share Declared during Fiscal Year

Issue/Class	Ticker	Shares outstanding at October 31, 2005	2005	2004	2003	2002	2001
Common (a)	BMO	500,219,068	\$ 1.85	\$ 1.59	\$ 1.34	\$ 1.20	\$ 1.12
Preferred Class B							
Series 1 (b)		—	—		—	—	\$ 0.57
Series 2 (c)		—	—		—	—	US\$ 1.28
Series 3 (d)	BMO F	—	—	\$ 1.18	\$ 1.39	\$ 1.39	\$ 1.39
Series 4 (e)	BMO G	8,000,000	\$ 1.20	\$ 1.20	\$ 1.20	\$ 1.20	\$ 1.20
Series 5 (e)	BMO H	8,000,000	\$ 1.33	\$ 1.33	\$ 1.33	\$ 1.33	\$ 1.33
Series 6 (e)	BMO I	10,000,000	\$ 1.19	\$ 1.19	\$ 1.19	\$ 1.19	\$ 1.19
Series 10 (f)	BMO V	12,000,000	US\$ 1.49	US\$ 1.49	US\$ 1.49	US\$ 1.39	—

(a) Common share dividends have been restated to reflect the two-for-one stock distribution completed in March 2001.

(b) The Class B Preferred Shares Series 1 were redeemed on February 26, 2001.

(c) The Class B Preferred Shares Series 2 were redeemed on August 27, 2001.

(d) The Class B Preferred Shares Series 3 were redeemed on September 30, 2004.

(e) The Class B Preferred Shares were issued in February 1998 for Series 4 and 5, and in May 1998 for Series 6.

(f) The Class B Preferred Shares Series 10 were issued in December 2001.

## 2006 Dividend Dates

Subject to approval by the Board of Directors.

Common and preferred shares record dates	Preferred shares payment dates	Common shares payment dates
February 3	February 27	February 27
May 5	May 25	May 30
August 4	August 25	August 30
November 3	November 27	November 29

The *Bank Act* prohibits a bank from paying or declaring a dividend if it is or would thereby be in contravention of capital adequacy regulations. Currently this limitation does not restrict the payment of dividends on Bank of Montreal's common or preferred shares.

## Shareholder Administration

Computershare Trust Company of Canada, with transfer facilities in the cities of Halifax, Montreal, Toronto, Winnipeg, Calgary and Vancouver, serves as transfer agent and registrar for common and preferred shares. In addition, Computershare Investor Services PLC and Computershare Trust Company of New York serve as transfer agents and registrars for common shares in London, England and New York, respectively.

For dividend information, change in share registration or address, lost certificates, estate transfers, or to advise of duplicate mailings, please call Bank of Montreal's Transfer Agent and Registrar at 1-800-340-5021 (Canada and the United States), or at (514) 982-7800 (international), or write to Computershare Trust Company of Canada, 100 University Avenue, 9th Floor, Toronto, Ontario M5J 2Y1, e-mail to [service@computershare.com](mailto:service@computershare.com), or fax 1-888-453-0330 (Canada and the United States) or (416) 263-9394 (international).

For all other shareholder inquiries, please write to Shareholder Services at the Corporate Secretary's Department, 21st Floor, 1 First Canadian Place, Toronto, Ontario M5X 1A1, e-mail to [corp.secretary@bmo.com](mailto:corp.secretary@bmo.com), call (416) 867-6785, or fax (416) 867-6793.

## Market for Securities of Bank of Montreal

The common shares of Bank of Montreal are listed on the Toronto and New York stock exchanges. The preferred shares of Bank of Montreal are listed on the Toronto Stock Exchange.

## Shareholder Dividend Reinvestment and Share Purchase Plan

The Shareholder Dividend Reinvestment and Share Purchase Plan provides a means for holders of record of common shares to reinvest cash dividends in common shares of Bank of Montreal without the payment of any commissions or service charges.

Shareholders of Bank of Montreal may also purchase additional common shares of Bank of Montreal in amounts up to \$40,000 per fiscal year. Full details of the plan are available from Computer-share Trust Company of Canada or Shareholder Services.

## Direct Dividend Deposit

Shareholders may choose to have dividends deposited directly to an account in any financial institution in Canada or the United States that provides electronic funds transfer facilities.

## General Information

For general inquiries about company news and initiatives, or to obtain additional copies of the Annual Report, please contact the Corporate Communications Department, 302 Bay Street, 10th Floor, Toronto, Ontario M5X 1A1, or visit our web site at [www.bmo.com](http://www.bmo.com). (On peut obtenir sur demande un exemplaire en français.)

## Annual Meeting

The Annual Meeting of Shareholders will be held on Thursday, March 2, 2006 at 9:30 a.m. (Mountain Standard Time) at the Calgary TELUS Convention Centre, Calgary, Alberta, Canada.

## Fees Paid to Shareholders' Auditors

For fees paid to Shareholders' Auditors, see page 5 of the Proxy Circular for the Annual Meeting of Shareholders, which will be held on March 2, 2006.

