



**FAQ from Q2 2008 Analyst Call
Additional Conference Call Q&A**

As described on page 14 of the Q2 08 Report to Shareholders, the Wisconsin acquisitions contributed \$1.6B to the overall increase in loans and \$1.7B in deposits. The breakdown is as follows (in USD):

Impact of Wisconsin acquisitions on Balance Sheet as at April 30, 2008:

Loans	Balance (US\$B)
Commercial & Industrial	1.1
Mortgages	0.3
Home Equity	0.1
Total Loans	1.5

*difference due to F/X and rounding

Deposits	Balance (US\$B)
Deposits	1.0
Term Deposits	0.7
Total Deposits	1.7

Risk Weighted Asset Impact: US\$1.6B